**Call Notes**

**Transaction Changes -**

* Put Created Date and Modified Date at bottom
* Remove User
* Rename Transaction Name to TRN -{0000}
* Show and update Status
* Add memo
* Add Screen Shots
* Add Help Text if Possible
* For Line Items
  + Change Receivable Sent date to receivable Date
  + Total Receivable Amount to Receivable Amount
  + Total Amount Due to Amount Due

**Renewal Functionality Items**

If the Contract is created whose Opportunity is Funded then the Contract should be funded

**Create Contract Changes-**

* Allow User to select offers based on the offer populate Payback Amount, Funding Amount etc.
* Show type(Offer will tell which type ) based on the type control the visibility of some page
  + Values – Cash Advance, MicroLoan, ACH Only, Hybrid
  + If type is Cash Advance don’t show ACH Pmt Amount and Schedule
  + If type is ACH Only show dont show Holdback %, show ACH payment Amt., schedule, ACH NSF Fee.
* Add Commission Due to field which is loolup to User
* Populate Anticipated renewal date from Days from Funding
* Current balance amount populate it from Payback Amount of Opportunity.
* Populate Current Date when the Current Balance Amount is populated
* Add Professional Services fee.
* PlugIn for Receivables and Payables.